

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

12/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,711.68	0.1	0.1	21.7	21.2	3.5	3.1	1.82%
MSCI Emerging Markets Index	1,138.40	0.4	5.9	15.5	15.2	1.9	1.7	2.71%
MSCI FM FRONTIER MARKETS	567.18	0.3	6.5	-	11.7	1.0	1.6	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	601.21	0.2	5.6	10.3	13.9	1.7	1.7	4.52%
Muscat Stock Exchange MSX 30 Index	4,376.43	0.5	(4.4)	#N/A N/A	12.5	0.9	0.8	6.31%
Tadawul All Share Index	11,509.92	1.4	(4.4)	16.7	22.2	2.1	2.4	3.93%
Dubai Financial Market General Index	5,333.93	0.4	3.4	9.5	11.4	1.5	1.1	5.55%
FTSE ADX GENERAL INDEX	9,638.98	0.1	2.3	18.0	21.9	2.5	2.4	2.38%
Qatar Exchange Index	10,609.25	0.7	0.4	11.7	14.1	1.3	1.5	4.70%
Bahrain Bourse All Share Index	1,916.39	(0.2)	(3.5)	14.2	11.3	1.3	1.0	4.09%
Boursa Kuwait All Share Price Return Ir	8,064.76	0.1	9.5	18.0	21.0	1.8	1.6	3.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	595.26	0.4	4.5	16.5	17.1	1.9	1.8	2.68%
MSCI AC Asia Ex. Japan Index	737.37	0.4	4.7	16.0	16.8	1.8	1.7	0.00%
Nikkei 225	37,644.26	0.4	(5.6)	18.6	25.5	1.9	1.9	1.96%
S&P/ASX 200	8,233.53	0.0	0.9	20.5	19.4	2.3	2.2	3.58%
Hang Seng Index	23,549.46	3.0	17.4	11.6	11.0	1.3	1.1	3.47%
NSE Nifty 50 Index	24,924.70	3.8	5.4	23.2	24.0	3.3	3.3	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	179.90	0.4	5.9	15.1	16.3	2.1	2.0	3.20%
MSCI Emerging Markets Europe Index	146.71	2.2	23.9	10.9	7.3	1.3	1.0	3.44%
FTSE 100 Index	8,592.55	0.4	5.1	12.6	14.1	1.9	1.8	3.55%
Deutsche Boerse AG German Stock Inc	23,653.75	0.7	18.8	18.9	15.6	2.0	1.7	2.43%
CAC 40	7,845.59	1.3	6.3	16.2	16.0	1.8	1.8	3.09%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,626.89	(0.1)	(3.4)	24.3	24.0	4.7	4.2	1.39%
S&P 500 INDEX	5,659.91	(0.1)	(3.8)	24.2	23.6	4.9	4.4	1.35%
Dow Jones Industrial Average	41,249.38	(0.3)	(3.0)	22.9	21.5	5.4	4.8	1.73%
NASDAQ Composite Index	17,928.92	0.0	(7.2)	33.5	37.6	6.4	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	531.53	1.1	-3.3	-35%	133%
Gold Spot \$/Oz	3,223.14	-3.1	22.8	-6%	207%
BRENT CRUDE FUTR Jul25	66.20	3.6	-9.6	-21%	42%
Generic 1st'OQA' Future	66.23	2.3	-12.9	-47%	259%
LME COPPER 3MO (\$)	9,445.50	0.1	7.7	-13%	118%
SILVER SPOT \$/OZ	32.22	-1.5	11.5	-8%	169%

Source: FSC

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Muscat Stock Exchange

Close	4,376.43		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	21.19	0.49%						
Previous Close	4,355.25		Financial Sector	7,735.44	7,701.00	0.45%	1.23%	0.12%
Open	4,355.25		Industry Sector	5,947.35	5,958.79	-0.19%	-0.23%	12.84%
Day's High	4,379.08		Services Sector	1,547.53	1,553.57	-0.39%	0.62%	-11.22%
Day's Low	4,342.91							
YTD Change	-4.37%							
Volume Mn	36.93							
MSX30 Value Traded Mn	5.99							
Traded Securities	60							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.111	8.82%	MAJAN GLASS	0.012	-33.33%	SOHAR INTERNATIONAL	0.134	8874.16
SALALAH PORT SERVICES	0.252	7.23%	BARKA WATER AND POWER	0.212	-9.79%	OQ BASE INDUSTRIES	0.106	8369.53
AL MADINA INVESTMENT HOLDING	0.047	4.44%	OMAN EDUCATION & TRAINING INVESTMI	1.120	-6.35%	OQ EXPLORATION AN	0.280	5203.50
OMAN FISHERIES	0.029	3.57%	BARKA DESALINATION	0.120	-4.76%	OQ GAS NETWORKS	0.135	4220.22
ASYAD SHIPPING	0.114	2.70%	OMAN FLOUR MILLS	0.451	-3.84%	BANK MUSCAT	0.268	2994.97

Saudi Exchange

Close	11,509.92		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	163.33	1.44%	Tadawul Banks	12,539.62	12,396.26	1.16%	0.80%	-0.99%
Previous Close	11,346.59		Tadawul Energy	4,862.00	4,742.23	2.53%	3.16%	1.00%
Open	11,388.06		Tadawul Utilities	10,442.16	10,254.72	1.83%	-1.03%	-7.16%
Day's High	11,519.46		Tadawul Telecom	8,925.82	8,884.19	0.47%	1.89%	-3.84%
Day's Low	11,388.06		Tadawul Insurance	9,521.77	9,229.48	3.17%	2.73%	2.40%
YTD Change	-4.37%		Tadawul Retailing	7,518.01	7,459.08	0.79%	1.73%	-1.29%
			Tadawul Food & Beverages	5,338.11	5,276.46	1.17%	1.53%	-2.14%
Volume Mn	159,341.51		Tadawul Media	20,120.56	19,931.04	0.95%	-0.15%	-7.25%
Value Traded Mn	4,716.97		Tadawul Materials	5,157.86	5,078.26	1.57%	1.76%	-0.88%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,000.92	13,648.20	2.58%	1.45%	0.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI CERAMIC CO	30.1	8.86%	NATIONAL BUILDING AND MARKET	180.00	-4.36%	BATIC INVESTMENTS	2.36	48916.29
SAUDI PHARMACEUTICAL INDUSTR	28.1	7.87%	MAHARAH HUMAN RESOURCES CO	5.49	-3.85%	SAUDI ARABIAN OIL C	25.65	14185.10
BATIC INVESTMENTS AND LOGIST	2.36	7.76%	SHL FINANCE CO	19.24	-3.32%	AL-BAHA DEVELOPMI	3.93	13418.77
NASEEJ INTERNATIONAL TRADING	86.2	6.16%	AME COMPANY FOR MEDICAL SUPP	116.20	-1.86%	ALINMA BANK	28.50	6501.52
FAWAZ ABDULAZIZ ALHOKAIR & C	15.82	5.89%	ABDULLAH AL OTHAIM MARKETS	8.52	-1.62%	TOURISM ENTERPRIS	0.85	6087.41

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,333.93							
Change	21.38	0.40%						
Previous Close	5,312.55		Real Estate & Construction	49,424.90	49,424.90	-0.03%	-0.03%	1.37%
Open	5,311.78		Banking	4,237.80	4,246.66	-0.21%	-0.21%	-0.88%
			Investment and Financial	9,209.97	9,058.99	1.67%	1.67%	0.16%
Day's High	5,355.26		Insurance	4,736.32	4,710.27	0.55%	0.55%	0.64%
Day's Low	5,311.32		Consumer Staples	2,512.55	2,524.96	-0.49%	-0.49%	-0.84%
YTD Change	0.03		Services	12,554.71	12,475.25	0.64%	0.64%	-0.32%
			Industrial	2,194.99	2,166.73	1.30%	1.30%	4.18%
Volume Mn	74,598.74		Telecommunication	1,998.48	1,991.24	0.36%	0.36%	-2.60%
Value Traded Mn	381.42		Transportation	12,403.70	12,266.57	1.12%	1.12%	1.92%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CEMENT CO	3.59	6.85%	DUBAI REFRESHMENTS COMPANY	20.1	-9.66%	DUBAI FINANCIAL M/	1.50	19,910.46
EMIRATES INVESTMENT BANK	80	6.67%	AIR ARABIA PJSC	3.49	-1.41%	SHUAA CAPITAL PSC	0.23	17,214.15
SHUAA CAPITAL PSC	0.227	3.65%	DUBAI ELECTRICITY & WATER AU	2.64	-1.12%	UNION PROPERTIES F	0.55	14,170.49
NATIONAL GENERAL INSURANCE	6.32	3.27%	EMAAR DEVELOPMENT PJSC	13.25	-1.12%	EMAAR PROPERTIES I	13.25	10,650.26
DUBAI FINANCIAL MARKET PJSC	1.5	2.74%	AMANAT HOLDINGS PJSC	1.07	-0.93%	GULF NAVIGATION H	5.38	7,046.07

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,638.98							
Change	13.01	0.14%						
Previous Close	9,625.97		Financial	17,569.06	17,573.72	-0.03%	-0.03%	1.37%
Open	9,625.97		Telecommunication	4,237.80	4,246.66	-0.21%	-0.21%	-0.88%
Day's High	9,672.20		Consumer Services	9,209.97	9,058.99	1.67%	1.67%	0.16%
Day's Low	9,625.97		Basic Material	4,736.32	4,710.27	0.55%	0.55%	0.64%
YTD Change	2.34%		Industrials	2,512.55	2,524.96	-0.49%	-0.49%	-0.84%
			Utilities	12,554.71	12,475.25	0.64%	0.64%	-0.32%
Volume Mn	255,870.42		Energy	2,194.99	2,166.73	1.30%	1.30%	4.18%
Value Traded Mn	1,098.58		Health Care	1,998.48	1,991.24	0.36%	0.36%	-2.60%
Traded / Listed Stocks	76	84	Real Estate	12,403.70	12,266.57	1.12%	1.12%	1.92%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	1.7	14.09%	UNITED ARAB BANK PJSC	1.26	-10.00%	MULTIPLY GROUP	2.23	30940.45
ALKHALEEJ INVESTMENT	3.88	3.47%	EMIRATES INSURANCE CO. (PSC)	6.66	-8.77%	RAK PROPERTIES	1.30	26391.01
AGTHIA GROUP PJSC	4.6	2.91%	FOODCO NATIONAL FOODSTUFF CO	1.36	-4.23%	ALDAR PROPERTIES P	8.43	15858.81
HAYAH INSURANCE CO PJSC	1.8	2.86%	EASY LEASE MOTOR CYCLE PRJSC	28.7	-3.56%	ADNOC DRILLING CO	5.39	12033.81
RAS AL KHAIMAH WHITE CEMENT	1.14	2.70%	GHITHA HOLDING PJSC	19.4	-3.10%	FERTIGLOBE PLC	2.38	10216.13

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Qatar Stock Exchange

Close	10,609.25		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	77.00	0.73%	Total Return	25,028.21	24,846.56	0.73%	0.85%	1.43%
Previous Close	10532.25		Rayan Islamic	5,092.83	5,059.71	0.65%	1.00%	1.29%
Open	10532.25		All Share	3,911.23	3,878.45	0.85%	0.94%	1.52%
			Banks & Finance	4,850.26	4,807.09	0.90%	0.96%	2.34%
Day's High	10639.51		Industrials	4,217.18	4,145.70	1.72%	2.10%	-0.74%
Day's Low	10532.25		Transportation	5,872.48	5,843.70	0.49%	0.27%	5.04%
YTD Change	0.00360986		Real Estate	1,660.12	1,657.19	0.18%	0.56%	1.57%
			Insurance	2,325.78	2,307.02	0.81%	1.38%	-0.28%
Volume Mn	237.369		Telecommunications	2,179.59	2,201.46	-0.99%	-1.68%	-1.05%
Value Traded Mn	535.5006		Consumer Goods	7,975.41	7,956.60	0.24%	0.55%	0.62%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ELECTRICITY & WATER CO	15.73	3.97%	QATAR CINEMA & FILM DISTRIB	2.44	-9.39%	BALADNA	1.26	38371.07
ESTITHMAR HOLDING QPSC	2.83	3.39%	VODAFONE QATAR	2.55	-1.92%	ESTITHMAR HOLDING	2.83	16881.47
WIDAM FOOD CO	2.16	1.99%	QATAR & OMAN INVESTMENT CO	0.67	-1.19%	GULF INTERNATIONAL	3.17	15307.82
QATAR NATIONAL BANK	17.19	1.96%	COMMERCIAL BANK PSQC	4.31	-0.92%	AL FALEH EDUCATIO	0.73	14968.61
QATAR ALUMINUM MANUFACTURING	1.33	1.84%	OOREDOO QPSC	12.43	-0.64%	QATAR ALUMINUM	1.33	14010.78

Bahrain Bourse

Close	1,916.39		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-3.52	-0.18%	MSCI Bahrain	153.17	152.89	0.18%	0.18%	0.13%
Previous Close	1,919.91		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Open	1,919.91		MSCI Bahrain Net TR USD	434.12	434.12	0.00%	0.00%	-0.06%
Day's High	1919.910							
Day's Low	1914.410							
YTD Change	-3.50%							
Volume Mn	1,929.82							
Value Traded Mn	0.441							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.04	6.06%	BMMI BSC	0.43	-2.73%	ITHMAAR HOLDING	0.04	310.00
AL SALAM BANK BSC	0.21	0.47%	SEEF PROPERTIES	0.12	-2.44%	ARAB BANKING CORP	0.35	180.00
GFH FINANCIAL GROUP BSC	0.29	0.34%	ALUMINIUM BAHRAIN BSC	0.96	-1.54%	GFH FINANCIAL GRO	0.29	145.00
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	-	-	-	NATIONAL BANK OF	0.50	102.93
BBK BSC	0.50	0.20%	-	-	-	ZAIN BAHRAIN BSCC	0.12	100.00

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Boursa Kuwait

Close	8,064.76		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	8.84	0.11%	Industrials	761.17	756.79	0.58%	1.15%	5.19%
Previous Close	8,055.92		Banks	2,025.45	2,028.31	-0.14%	1.04%	11.92%
Open	8,070.71		Consumer Service	1,089.05	1,095.22	-0.56%	3.75%	9.05%
			Technology	1,127.62	1,113.07	1.31%	0.00%	8.39%
Day's High	8,080.99		Real Estate	1,624.54	1,612.04	0.78%	2.11%	20.06%
Day's Low	8,053.80		Financial Services	1,507.19	1,495.96	0.75%	1.89%	-0.22%
YTD Change	9.54%		Telecom	1,039.91	1,037.92	0.19%	0.95%	2.18%
			Health Care	568.40	580.60	-2.10%	-2.10%	24.03%
Volume Mn	0.36		Insurance	1,839.52	1,830.67	0.48%	1.62%	-10.50%
Value Traded Mn	90.24		Basic Materials	896.35	896.24	0.01%	-1.56%	-1.64%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ARKAN AL KUWAIT REAL ESTATE	104.00	7.11%	AJIAL REAL ESTATE ENTMT	271.00	-7.51%	AL SAFAT INVESTMENT	136.00	29184.84
OSOUL INVESTMENT KSCC	160.00	5.96%	NATIONAL PETROLEUM SERVICES	1101.00	-7.40%	NATIONAL CONSUMER	114.00	25781.25
NATIONAL CONSUMER HOLDING CO	114.00	5.56%	CREDIT RATING & COLLECTION	42.80	-6.75%	ARZAN FINANCIAL GF	314.00	25256.45
GULF INVESTMENT HOUSE KSC	622.00	5.42%	WARBA CAPITAL HOLDING CO	230.00	-6.50%	KUWAIT BUSINESS TR	151.00	20897.62
EKTTITAB HOLDING CO SAK	13.70	5.38%	DAR AL THURAYA REAL ESTATE C	121.00	-6.20%	WARBA BANK KSCP	235.00	16157.62

Source: FSC